



## MORNING REPORT

Have Good Trading Day

*Happy*  
**Holi**



MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34064.94	-137.10	-0.40
NIFTY	10458.35	-34.50	-0.33

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.05	+0.15
HDFCBANK	98.42	+0.76
ICICIBK	9.43	+0.43
INFY	17.75	+1.43
TATA MOTOR	27.97	-0.04
WIPRO	5.43	+0.37

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+241.85
DII's Eq (Provisional)	-3.29
FIIs Index Future	-667.70
FIIs Index Options	+951.20
FIIs Stock Future	-268.43
FIIs Stock Options	+6.35

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.2261
EURO	79.5041
YEN 100	61.0700
GBP	89.7055

## TOP STORY

- **Aurobindo Pharma** received Form 483 from the U.S. FDA for its Unit 4 with 9 observations.
- Manipal Health Enterprises set to buy **Fortis Healthcare** for Rs 6,500 crore, reported *DNA*.
- **NMDC** cut lump ore prices by 3.2 percent, and fine prices by 3.62 percent.
- **Wipro** to acquire 33.33 percent stake in the U.S. based application security solution provider, Denim group for \$8.8 million.
- **Punjab National Bank** raised interest rates by 10-45 basis points on various tenures.
- **Dilip Buildcon** received Letter of Award by NHAI for two new hybrid annuity projects in Karnataka worth Rs 4,473 crore.
- **JBM Auto** board approved scheme of amalgamation of JBM Auto Systems and JBM MA Automotive with self.
- **Laurus Labs** said that the U.S.FDA completed inspection of its Unit 2 with zero observations under Form 483, and received maiden approval from the drug regulator for TDF tablets used in the treatment of HIV-1 infection.
- **L&T Finance** to consider issue price for preferential issue to L&T on March 7.
- **HealthCare Global Enterprises** entered into an agreement with promoter to buy a cancer care hospital for Rs 52 crore.
- **Reliance Naval:** According to RBI circular, company loans will be either classified as irregular or sub-standard.
- **Fortis Healthcare** gets notice from Serious Fraud Office seeking information and documents.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24538.06	-70.92	-0.29
NASDAQ	7257.87	+77.31	+1.08
NIKKEI	20980.50	-201.14	-0.95
HANG SENG	30174.00	-409.00	-1.34
SGX NIFTY	10341.00	+28.00	+0.27

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.48	+0.38
NATURAL GAS	2.700	-0.44
GOLD	1326.70	+0.25
SILVER	16.585	+0.69
COPPER	3.127	-0.22

### WORLD EVENTS

**EUR** : Italian Parliamentary Election  
**CNY** : Caixin Services PMI

### RESULT TODAY

ORCHIDPHARM



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 137.10 points or 0.40% to settle at 34,046.94, its lowest closing level since 22 February 2018. The index rose 94.59 points, or 0.28% at the day's high of 34,278.63. The index fell 168.25 points, or 0.49% at the day's low of 34,015.79.

The Nifty 50 index fell 34.50 points or 0.33% to settle at 10,458.35, its lowest closing level since 22 February 2018. The index rose 32.65 points, or 0.31% at the day's high of 10,525.50. The index fell 45.70 points, or 0.44% at the day's low of 10,447.15.

Among secondary barometers, the BSE Mid-Cap index fell 0.61%, underperforming the Sensex. The BSE Small-Cap index fell 0.24%, outperforming the Sensex.

Nifty likely to trade in the range of 10350-10690

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10496	10457	10422	10383	10350	10531	10570	10605	10690
USDINR	65.197	65.150	65.107	65.050	64.950	65.230	65.290	65.330	65.365



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACML	MONOTYPE INDIA LIMITED	B	84,000	200.88
ALFATRAIN	FE SECURITIES PRIVATE LIMITED	S	50,000	30.99
INDTERRAIN	limiar fund (master ) lp	B	325,000	202
OASIS	AAKASH DILIP DOSHI	B	88,500	111.09
VISCO	GLORY TRADE & EXPORTS LIMITED	S	30,090	16.3

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCONCEPTS	FE SECURITIES PVT. LTD.	SELL	75000	51.52
INDTERRAIN	LIMIAR FUND (MASTER) LP	BUY	325000	201.97
KILITCH	SHAH DIPAK KANAYALAL	SELL	80000	115.88

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:**HDIL, IDBI BANK, ORIENTAL BANK OF COMMERCE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status





### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1634	1625	1616	1634	1643	1652
ADANI PORTS	406	403	400	408	412	417
AMBUJACEM	253	251	249	254	256	258
ASIANPAINT	1119	1110	1101	1117	1126	1133
AUROPHARMA	624	617	609	622	630	635
AXISBANK	526	520	514	528	534	541
BAJAJ-AUTO	3021	2993	2964	3036	3065	3108
BANKBARODA	138	136	134	140	142	146
BHARTIARTL	428	423	419	430	434	441
BHEL	91	90	89	91	92	93
BOSCH LTD	18708	18626	18545	18693	18774	18841
BPCL	442	433	425	439	447	452
CIPLA	582	577	572	585	590	599
COALINDIA	313	309	306	312	315	318
DRREDDY	2232	2203	2175	2222	2250	2268
EICHERMOT	27742	27349	26957	27675	28068	28394
GAIL	454	451	448	455	458	461
HCLTECH	943	936	930	944	951	959
HDFC	1814	1804	1794	1811	1821	1829
HDFCBANK	1874	1864	1853	1879	1889	1904
HEROMOTOCO	3577	3562	3548	3580	3594	3611
HINDALCO	241	238	234	242	246	250
HINDUNILVR	1324	1316	1308	1323	1331	1337
ICICIBANK	305	301	298	308	311	317
IDEA	83	82	82	83	84	85
INDUSINDBK	1700	1680	1659	1694	1715	1730
INFRA TEL	345	341	337	347	351	357
INFY	1161	1155	1149	1162	1168	1176
ITC	264	263	261	264	266	268
KOTAKBANK	1096	1087	1077	1095	1104	1113
LT	1315	1308	1301	1320	1328	1340
LUPIN	804	796	788	810	818	832
M&M	733	728	723	732	737	741
MARUTI	8873	8811	8749	8874	8936	8998
NTPC	163	162	161	163	164	165
ONGC	190	188	186	189	191	192
POWERGRID	197	196	194	197	199	200
RELIANCE	948	943	937	951	957	965
SBIN	262	259	256	264	268	273
SUNPHARMA	535	532	528	537	540	545
TATAMOTORS	371	368	365	372	375	379
TATAMTRDVR	207	206	205	208	209	211
TATAPOWER	84	84	83	85	86	87
TATASTEEL	675	668	662	677	683	692
TCS	3038	3018	2998	3040	3059	3081
TECHM	612	606	601	611	617	621
ULTRACEMCO	4153	4130	4106	4155	4178	4204
VEDL	323	319	314	326	331	338
WIPRO	293	291	290	293	294	296
YESBANK	321	318	314	322	325	329
ZEEL	555	548	541	559	566	576



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/FAOP/37088:** Adjustment of Futures and Options contracts in the security IOC (pdf) w.e.f. Mar 03, 2018

**NSE Download Ref No. : : NSE/SURV/37090:** Derivatives contracts in Fortis Healthcare Limited (FORTIS) (pdf) w.e.f. Mar 03, 2018

**NSE Download Ref No. : : NSE/INVG/37096:** Order of the Hon'ble NCLT in the matter of Union of India, Ministry of Corporate Affairs, New Delhi vs Gitanjali Gems Limited & others. (zip) w.e.f. Mar 03, 2018

**NSE Download Ref No. : : NSCCL/DS/37094:** Margin provisions for intra-day crystallised losses (zip) w.e.f. Mar 03, 2018

**NSE Download Ref No. : : NSCCL/CMPT/37078:** Applicable MWPL, Participant, Institutional Client & Non-Institutional Client Limits for Securities and ETFs - SLBS (zip)w.e.f. March, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
INFIBEAM	26-Feb-18	Interim Dividend - Re 0.10 Per Share (Purpose Revised)
OMMETALS	27-Feb-18	Interim Dividend - Re 0.35 Per Share
VIDHIING	27-Feb-18	Interim Dividend - Re 0.20 Per Share
HINDPETRO	28-Feb-18	Interim Dividend - 14.50 Per Share
MAYURUNIQ	28-Feb-18	Interim Dividend - Re 0.40 Per Share
SHILPAMED	01-Mar-18	Interim Dividend
PFC	06-Mar-18	Interim Dividend
TVSMOTOR	06-Mar-18	Interim Dividend
DCMSHRIRAM	07-Mar-18	Interim Dividend - Rs 3.40 Per Share
HUDCO	08-Mar-18	Interim Dividend
CESC	08-Mar-18	Interim Dividend
ONGC	13-Mar-18	Interim Dividend (Date Revised)
NBCC	15-Mar-18	Interim Dividend
SUNCLAYLTD	22-Mar-18	Interim Dividend
UNITEDTEA	23-Mar-18	Interim Dividend



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1267 & Resistance = \$1357/\$1391.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **Stocks Mixed as Market Shrugs Off Trump, Fed Fears: Markets Wrap:** - U.S. stocks were mixed Friday, with mega caps bearing the brunt of selling and small capitalization shares rallying, while Treasuries slipped with the dollar as investors assessed the impact of a potential trade war.
- **Forex - Dollar Pushes Lower on U.S. Policy Concerns:** - The U.S. dollar pushed lower against other major currencies on Friday, as worries over a potential global trade war following news of fresh U.S. tariffs continued to weigh on heavily sentiment. U.S. President Donald Trump announced plans on Thursday to impose tariffs of 25% on imported steel and 10% on aluminum, in a move to "protect U.S. industry". The news sparked concerns over potential trade wars, which would have a negative impact on the U.S. economy. The announcement overshadowed positive remarks by Fed Chair Powell, who told the Senate Banking Committee on Thursday that there was no evidence the U.S. economy is overheating.
- **Gold Prices Remain Supported in Risk-Off Trade:** - Gold prices remained supported on Friday, as news of U.S. tariffs on steel and aluminum imports continued to weigh on the greenback and boost demand for safe-haven assets.
- **Crude Oil Prices Remain Lower in Cautious Trade:** - Crude oil prices remained lower on Friday, hovering near multi-week troughs amid ongoing concerns over U.S. production levels and fresh worries over U.S. protectionist policies.

## TRENDS & OUTLOOK – DATE: 05-MAR- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29855	30160	30450	30775	30965
SILVER (May)	36300	37700	38870	40390	41470

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	439	446	452	459	467
ZINC (Mar)	214.70	217.20	221.20	224.75	228.60
LEAD (Mar)	153.25	157.10	160.30	164.75	168.55
NICKEL (Mar)	848	862	877	903	925

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3711	3850	3966	4075	4199
NATURAL GAS (Mar)	165	170	177	184	192

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Final Services PMI, ISM Non-Manufacturing PMI.



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Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: MCX, NCDEX

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